

# **Purchasing Online (POL)**

User Manual SAS EOI Stage 1



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### Introduction

Welcome to Purchasing Online (POL)!

Developed by the Department of Employment, Small Business, and Training (DESBT), POL marks an advancement in streamlining processes for registered training organisations (RTOs) in Queensland. Launched on the DESBT's Partner Portal platform in May 2024, POL replaced Variations Online (VOL) system and the previous format of the Purchasing Online web-based application, decommissioned in 2023.

Designed to provide a secure and confidential platform, POL serves as the central access point for RTOs, Skills Assure Suppliers (SAS) and other organisations to efficiently manage their funded program applications and variations to agreements.

This User Manual is focussed on SAS Expression of Interest (EOI) Stage 1 application process.

Note – the information displayed in this manual including POL screen examples and program information is instructional only on how to use POL system. It is not to be used for actual program content.

### **Useful Links and Contacts**

**POL Help Desk Team** - (on email <a href="mailto:purchasingonline@desbt.qld.gov.au">purchasingonline@desbt.qld.gov.au</a>) - supports POL Users by providing assistance on how to use the POL Application and answering technical or system questions on completing and lodging SAS EOI Stage 1 responses and required documents.

**VET Programs & Investment Team** – (on email <u>SAS.EOI@desbt.qld.gov.au</u>) – supports SAS EOI Stage 1 process. Please submit any questions regarding the EOI Stage 1 process in writing, stating your RTO Name and Number in the subject line.

**Partner Portal Team** – supports RTOs to gain access to the Partner Portal and its applications. Assistance is accessible though website <a href="https://portal.desbt.qld.gov.au/contact-us/">https://portal.desbt.qld.gov.au/contact-us/</a> or email <a href="mailto:PartnerPortal@desbt.qld.gov.au/contact-us/">PartnerPortal@desbt.qld.gov.au/contact-us/</a> or email <a href="mailto:PartnerPortal@desbt.qld.gov.au/contact-us/">PartnerPortal@desbt.qld.gov.au/contact-us/</a> or email <a href="mailto:PartnerPortal@desbt.qld.gov.au/">PartnerPortal@desbt.qld.gov.au/</a>

# **Accessing POL**

#### Pre-requisite:

To be able to access Purchasing Online Application (POL App), the POL User must be authorised by your RTO's management to access Partner Portal <a href="https://portal.desbt.qld.gov.au/">https://portal.desbt.qld.gov.au/</a> and have access to the POL App enabled by the Partner Portal Administrator.

If you currently do not have access to the POL App, please contact your RTO's Partner Portal Administrator to discuss your requirements. DESBT staff cannot enable your access to Partner Portal or POL App on behalf of your organisation.

### **POL Authorised Users**

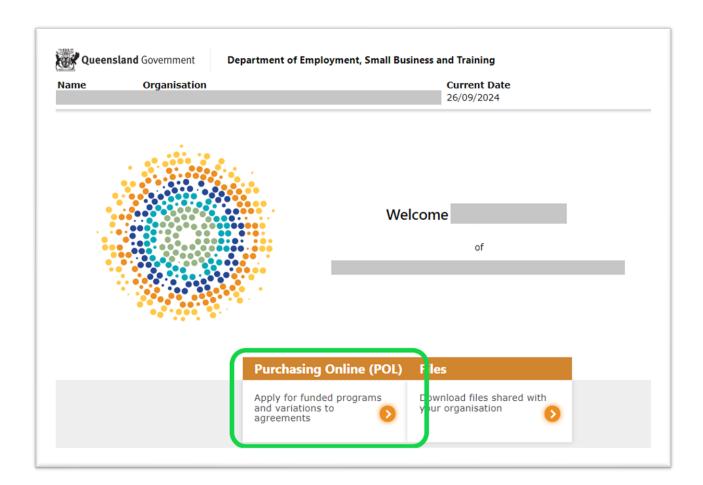
A Partner Portal user who is authorised by RTO's Partner Portal Administrator to access POL can create a SAS EOI Stage 1 submission.

It is essential that the authorised POL User is familiar with the SAS framework, relevant program policies, application guidelines and related documents. More information is available on DESBT web page <a href="Skills Assure Supplier contracting">Skills Assure Supplier contracting</a>.

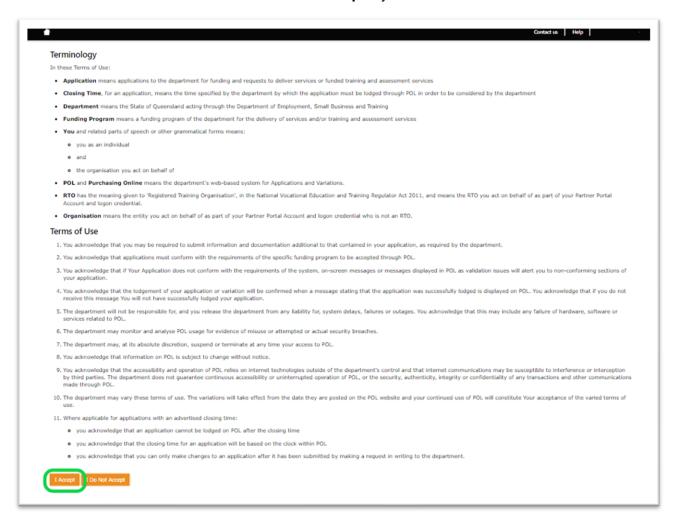
The RTO's Legally Responsible person is ultimately accountable for the actions of the staff approved to use the POL App on behalf of the organisation.

# **Navigating POL**

When you log in to Partner Portal, please select the **Purchasing Online (POL)** tile. Please note, depending on your access level in the Partner Portal, your home page may have more applications than in this screenshot below.



#### Read the POL Access Statement and select I Accept if you wish to continue.



#### Within the POL App you will see the following sections:

- a. Available Programs (Funded Program application rounds may be displayed when released)
- b. Applications in Progress (if any)
- c. Agreements (current agreements, if any, applies to current SAS only)
- d. Variations (if any, applies to current SAS only)

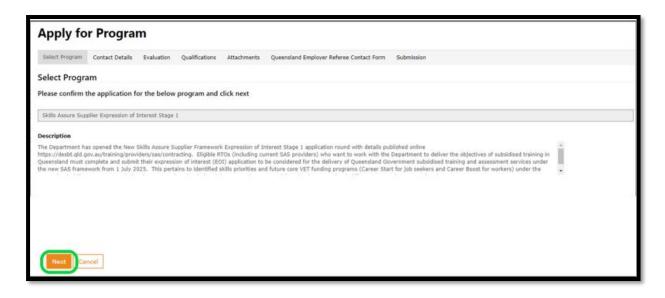
# **Online Application**

# **Start the Application**

To commence your online responses for the SAS EOI Stage 1, click **Apply** for Skills Assure Supplier Expressions of Interest Stage 1 program item.



#### Click **Next** to continue

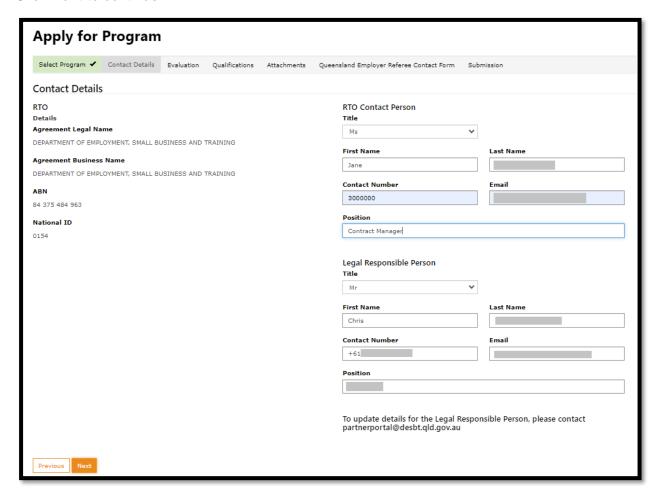


### **RTO and Contact Details**

In this section you will see your RTO's details pre-populated on the left.

On the right blank fields under RTO Contact Person and Legal Responsible Person, insert relevant information for your organisation. **Note** the Legal Responsible Person should be your RTO's Director (or equivalent for your legal entity), and the RTO Contact Person should be the person submitting the EOI or the nominated contact officer responsible for the EOI.

Click **Next** to continue.



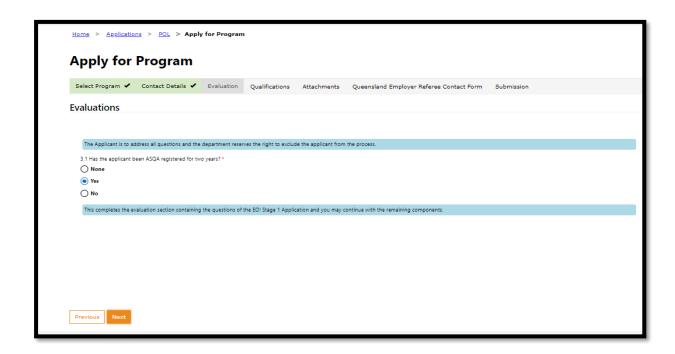
# **Application Questionnaire**

New section Evaluation is enabled.

You will now see a set of mandatory questions – each question must be answered before you can progress.

Please read each question carefully and provide a response after you have read all the supporting documents and guidelines provided by the Department.

At the end of the questionnaire, when **all** questions have been addressed you will be able to click Next to continue. If not, please review and ensure appropriate selections to all questions have been made.



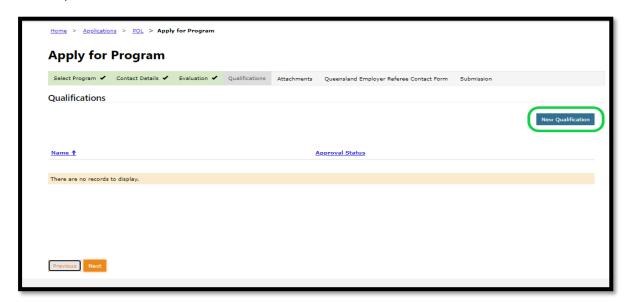
Click Next to continue.

## **Qualifications**

In **Qualifications** section you will be able to select one or more qualifications as part of your EOI.

Please note, only qualifications listed on the Queensland Subsided Training List which are also on your RTO's scope will be visible to you.

To start, click New Qualification

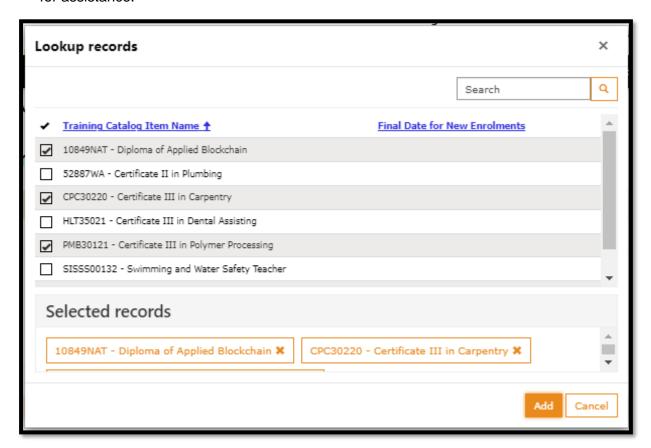


You will be presented with a list of qualifications you can select from. At least one qualification must be selected in this step for the application to progress.

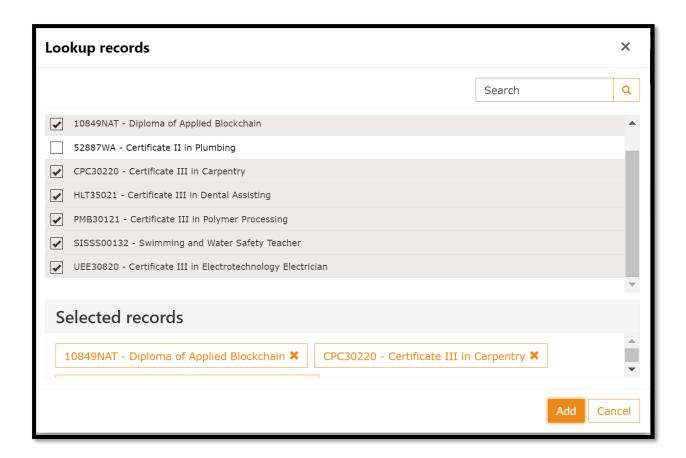


Tip – the Search box does not have to be used as the system should display all eligible qualifications under SAS EOI that also are in your RTO's scope of registration for Queensland Delivery. If the qualification list has been filtered and nothing is displaying, please clear the Search box and click magnifying glass icon or refresh the page using F5.

If a qualification you expect to be available on the list does not appear (i.e. the qualification is funded per the Queensland Subsided Training List and is on your RTO's scope of registration for Queensland delivery), please contact <a href="mailto:purchasingonline@desbt.qld.gov.au">purchasingonline@desbt.qld.gov.au</a>) for assistance.



Use the form's scroll bar to locate the qualification/s you wish to apply for and select the required qualification/s by ticking the box to the left of the code.

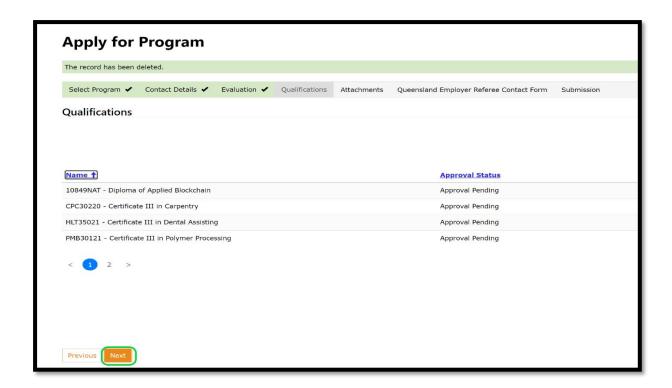


Once all selections have been made, click Add to continue.

Review your list of selected qualifications by toggling between pages if required. If a qualification was added in error, please use the Delete action to the right in the Qualifications grid.



When you have finalised your qualification/s selection and are ready to proceed, please click **Next**.



### **Attachments**

The Attachments section provides two separate sections to attach ASIC Current and Historical Company Extract OR equivalent document, and AVETMISS data files (if required, see AVETMISS Training Activity section of this manual).

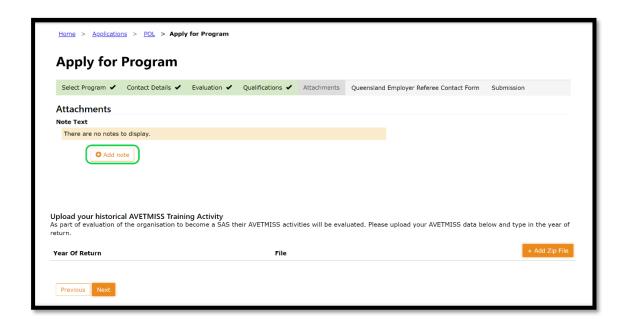
#### **Notes** attachments

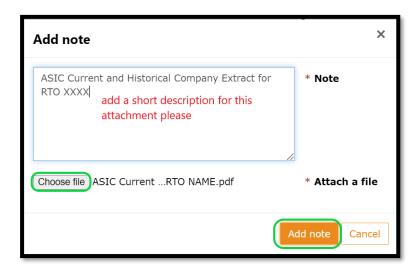
The first requirement, **Notes**, is to be used to upload PDF files such as your RTO's ASIC Current and Historical Company Extract. You must follow the **New Skills Assure Supplier**Framework Expression of Interest - Stage 1 Application Guidelines (published on DESBT website) and attach the required ASIC or applicable document for your organisation's legal entity type.

<u>Important</u> - All applicants are required to attach the organisation's ASIC extract or applicable document for their legal entity. The attachment must be in PDF format.

To add an attachment, select **Add note.** In the popout box type a short description of the document you are attaching.

Select Choose file and locate the relevant PDF document from your local drive. Click OK.





To save the attachment and description you provided click **Add note**.

You will receive an error if your attachment's file type is not permissible in this section.



### **AVETMISS Training Activity attachments**

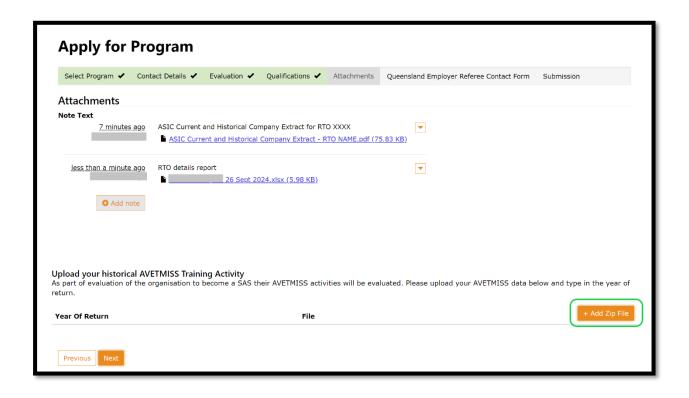
Important – please review the New Skills Assure Supplier Framework Expression of Interest - Stage 1 Application Guidelines, published on DESBT to confirm your requirements for AVETMISS data submission

Current SAS and RTOs who regularly submit their AVETMISS data to DESBT through Partner Portal (AVETMISS Training Activity section) – please do not submit your data files through this facility.

If you are new to Partner Portal or have never submitted AVETMISS Training Activity to DESBT, please continue and submit your AVETMISS data files in this section.

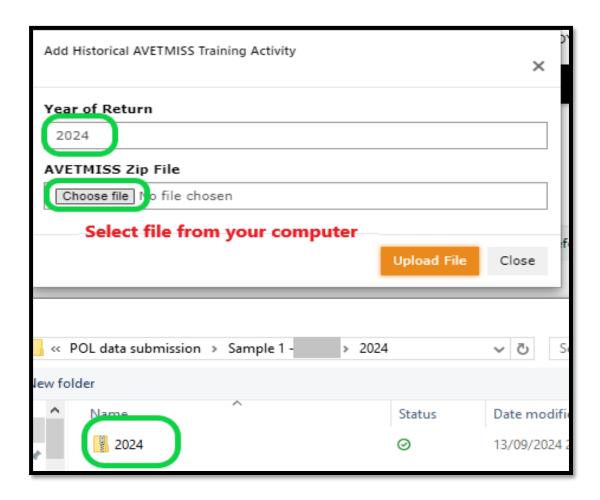
Please create a compressed (ZIP) files of your calendar data 2024, 2023 or 2022 (only if required) separately on your computer/device first and make sure that all files from NAT00010 to NAT00130 are included in each calendar year collection.

To add zipped file, click Add Zip File.



In popout box type in the relevant year your AVETMISS Training Activity files pertains to for uploading, i.e. 2024.

Click **Choose file** and locate the relevant Zip file from your local drive. Click **upload file**. Repeat same steps for any other year of AVETMISS Training Activity files you wish to include (i.e. 2023).



You will receive an error if your file type is not permissible in this section.

Review your uploaded Zip files. If you need to remove any AVETMISS Training Activity files, click **Remove** and confirm removal.



When all required attachments (Notes) and AVETMISS Training Activity files have been included, please click **Next** to proceed to the next section.

# **Queensland Employer Referee Contacts**

For each qualification (or Industry Training Group) selected in the Qualifications section, you are required to supply contact details of three Queensland based employers.

To commence please, click Create.



For each Employer Referee contact please provide all the information on this page. Once all fields have been populated, click **Submit** to create a contact. Repeat step until three Queensland based employer contacts have been submitted for each Industry Training Group. For example, if your RTO is applying for qualifications in two Industry Training Groups, there should be six contacts included in your application.



If an error occurred in data entry, the individual record can be edited or deleted by using the appropriate action on dropdown on the right of the form grid.



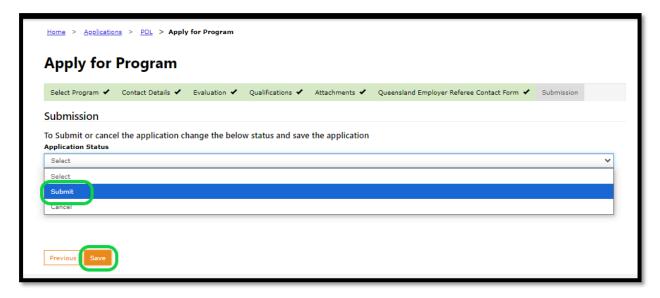
When all the required employer contacts have been entered and saved, click **Next** to continue to the next stage of the application.



### **Submission**

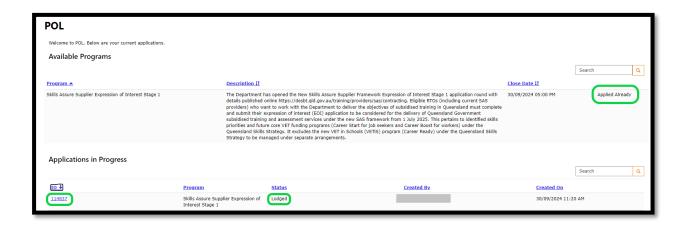
If required, at this stage you can review all of your responses. You can navigate through the tabs by using **Previous** to move back or **Save** to move forward.

Once you are satisfied with your responses, select **Submit** from Application Status dropdown and click **Save** to lodge the SAS EOI Stage 1 submission.



### What next

Once the application is lodged, it will appear in your POL Dashboard under Applications in Progress section with a Lodged status.



You are able to view your responses by clicking the hyperlinked number in the ID column.

Please do not attempt to amend your repsonses while your application is in Lodged status.

If you notice any omissions or errors in your application, please contact VET Program & Investment immediately via email to SAS.EOI@desbt.qld.gov.au

Note once the SAS EOI stage 1 application has closed, VET Program & Investment will not be able to assist with application amendments.

# **Application Status references**

AVR Status	Summary
Draft	POL User commenced an application.
Cancelled	Draft cancelled by the POL User.
Withdrawn	Lodged AVR was deactivated by DESBT staff on request from POL User.
Lodged	Application was submitted by the POL User to DESBT for consideration.

If you have any feedback, comments or require assistance with this User Manual or POL SAS EOI process please do not hesitate to contact POL Help Desk Team - on email <a href="mailto:purchasingonline@desbt.qld.gov.au">purchasingonline@desbt.qld.gov.au</a>.