

Organisation Portal User guide

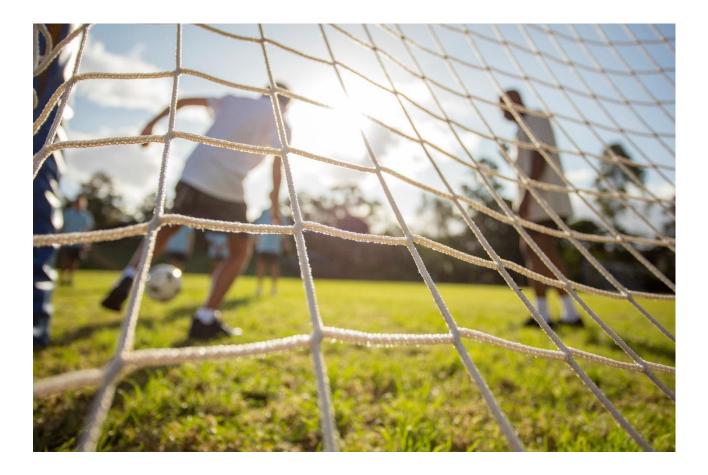
2025



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About the Organisation Portal

The Blue Card Services <u>Organisation Portal</u> is an online system to help employers and volunteer organisations keep track of your records and blue card obligations under the <u>Working with Children (Risk Management and Screening) Act 2000</u>.

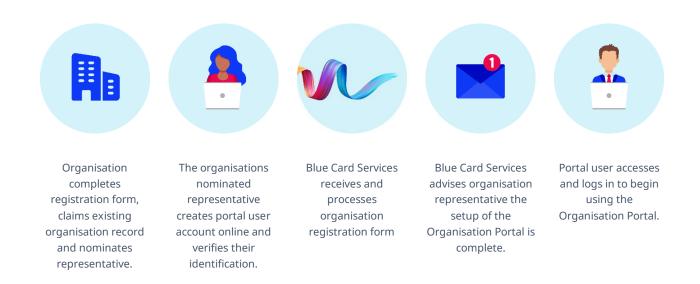
The portal provides many benefits including:

- a quick and easy way to link employees (volunteer, student and paid)
- receiving real time information about blue card holders, including updates to their blue card status
- viewing and downloading all existing card holders linked to the organisation
- de-linking existing card holders who stop working with the organisation
- making single or multiple payments for existing cardholders and/or new applicants in the one transaction
- adding or removing portal users
- viewing notices, including renewal notices for linked card holders.

While the portal assists organisations to manage applications and card holders, it does not remove any <u>obligations for your organisation</u>, such as maintaining an employee register for your <u>child and youth risk management strategy</u>.

Getting started

There are a few steps involved when setting up your organisation to use the portal.



Registering for an Organisation Portal account

Organisations and businesses regulated by the blue card system wanting to use the Organisation Portal can access the Organisation Portal but first must have online account. This is done by completing the <u>online form.</u>

An authorised organisation representative should request this in consultation with the organisation's executive.

Organisation must provide relevant information to Blue Card Services to establish their Organisation Portal online account. The online account will then be created by Blue Card Services and communicated once complete.

Claiming an organisation

If your organisation has previously managed blue card obligations, you'll have an organisation record with us.

As part of the request to create an Organisation Portal account, you'll need to provide information for the record. This will ensure existing linked applicants and card holders to your organisation are available in your Organisation Portal.

If your organisation is unsure of your existing record details, let us know.

Nominating a portal user (administrator)

The portal user is the primary person within your organisation who has access to, and responsibility for managing the Organisation Portal online account. This person can view all information and undertake all tasks within the Organisation Portal, including providing access to other users.

This person should be someone authorised by your organisation and has the responsibility for managing blue card obligations.

Organisations nominate who their portal administrator will be on the registration form, however portal administrators create their own portal accounts online.

Create a user account

Each user of the Organisation Portal will require a user account; **a portal user account cannot be shared.** Prospective users can self-create their own portal user account online.

As part of the portal user account creation process, you will need to provide personal information (name, date of birth, contact details) and provide supporting identification documents.

When creating a user account, each individual will be allocated a unique reference.

To create your user account:

- 1. Go to <u>https://orgportal.bluecard.qld.gov.au</u> (best accessed on Google Chrome.)
- 2. Click Login/Register.

Blue Card Services
Organisation Portal
Welcome!
The Blue Card Services Organisation Portal will help you manage your blue card obligations and records more easily. It is an adaptable and user-friendly one-stop-shop for your organisation. See the Blue Card Services website for information about the Organisation Portal.

- 3. You will be redirected to the QDI login screen.
 - a. If you have an existing QDI account, use your details to login.
 - b. If you don't have an existing QDI account, follow the prompts to Register on the QDI website.

- 4. You will be redirected to the Organisation Portal setup page.
- 5. If you are creating your account yourself, click the No radio button.



- a. Review the Personal Information and Privacy statement.
- b. If you agree to the Personal Information and Privacy statement, enter your contact details.
- c. Click Create account.
- d. Review the Terms of use. (*You cannot be an Organisation Portal user if you do not agree to the Terms of use.*) Click Next.

	First name
)	Last name
	Mobile number
	By providing your personal information and requesting the creation of an Organisation Portal user account you are confirming you have understood and are
	accepting the terms of the Privacy statement. Create account

- 6. If we have registered your portal user account and you have been provided your credentials, click the Yes radio button.
 - a. Enter the 9 digit user ID provided by us without the OP letters.
 - b. Click Create account.
 - c. Review the Terms of useYou cannot be an Organisation Portal user if you do not agree to the Terms of use.
 - d. Click Next.

6	Has your online user account already been set up by Blue Card Services?
6a	Please enter the 9 digit user ID provided to you by Blue Card Services. You do not need to enter the letters OP at the beginning. Once you enter your user ID, you will be sent a verification code to the mobile number associated with your account. This is to confirm your identity. OP Enter 9 digit code

Each portal user is required to provide identification and verify their mobile number to finalise their portal user account and be associated with (able to access) an organisation's portal account.

The accepted forms of identification that a portal user can provide are either:

- a valid blue or exemption card, or
- a 100 point identity check. Visit <u>Creating and securing your Queensland Digital Identity</u> to understand what documents can be submitted for the identity check.

If you do not have sufficient identification, a portal user account can still be created and your identity can be verified offline. This is done via an alternative option for verifying identification, which is available by contacting us.

Please note a portal user account cannot be used to access information until the identity check has been completed.

To verify you mobile number:

1. On the My account screen, click here.

	Blue Card Services Organisation Portal Remide: this is confidential information and penalties apply for m Your user accord debis have not yet been verified. Okcorn III or make changes.	isues. <u>Yew Terms of use</u>	
	Account details		
1	Mobile number not confirmed Your mobile number has not yet been confirmed. Your account with Press, click here to verify your mobile number.	Libe limited until it is	
	User ID	OP000005448	Mobile
	First name	Wed	Email
	Last name		

- 2. Enter your mobile number and click Send verification code.
- 3. Enter the code that is sent to your mobile number.
- 4. Click Submit code.

	Verify your mobile number
	A confirmation code will be sent via SMS to your mobile number. You can update your mobile number here if you need to.
	Mobile number
2	
	A verification code has been sent to . Please enter the verification code below.
	Verification code
3	Enter 6 digit code
4	Submit code 174

To verify your identification:

- 1. On the My account screen, click:
 - a. Verify with blue/exemption card OR
 - b. Verify with identity service.

	Verified details ①
	Your account is not verified Before accessing the functionality of the Organisation Portal, your details need to be verified through a trusted authority.
	You can use the following options to verify your identity
1b	Verify with identity service Verify with blue/exemption card

If using your **blue or exemption card** to verify your details:

- 2. Enter the relevant details.
- 3. Click Update via blue/exemption card.

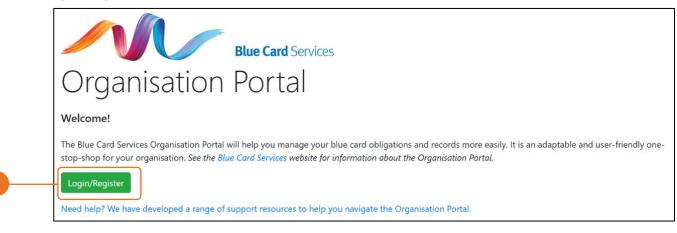
Update using your blue/exemption card If you are an existing blue/exemption card holder, you can use that to confirm your identity with us. Please enter the details of your blue/exemption card below. Blue/exemption card number Name on card Date of birth		Identification check - Blue Card	×
Name on card Date of birth		If you are an existing blue/exemption card holder, you can use that to confirm your identity with us.	
	e		

If using an identity service to verify your details, follow the prompts on the QDI website and click Continue.

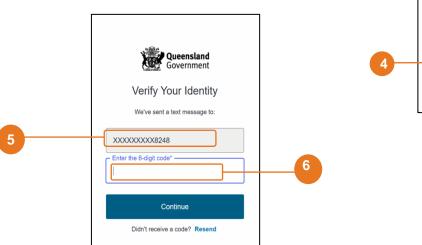
Logging in

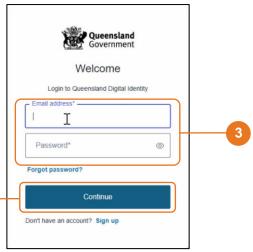
Once your user account has been created, log into the Organisation Portal by visiting:

- 1. <u>https://orgportal.bluecard.qld.gov.au</u>
- 2. Click Login/Register.



- 3. Enter your email and password.
- 4. Click Continue.
- 5. Enter the code that was sent to your mobile number. This Multifactor Authentication helps keep your account secure.
- 6. Click Continue.





My account

The My account section of the Organisation Portal contains:

- *Account details*; information provided by the user, including contact details.
- *Verified details*; information that has been validated by identification.

You can then manage your name, contact details, and re-verify identification if needed.

Account details

Account information as provided by you. They are not verified against your identification.

To edit them:

- 1. Click ... on the right-hand side of the Account details section of the My account screen.
- 2. From there, you can update your:
 - a. mobile number
 - b. email address
 - c. first name and last name.

	es Organisation Portal fidential information and penalties apply	for misuse. View Terms of use.	^	
Click on *** to make c				
Account details			a Update and verify mobile	1
User ID	OP00000638	Mobile	045(C Update and verify email	b
First name	Org	Email	C orgt & Edit account details	
Last name	Training		? Help	

When you update your phone number or email, we'll send you a confirmation code to make sure the details are correct. We'll use these to send you important updates.

Verified details

These details have been verified against a trusted identity service authority to confirm your identity. If your personal details change, you can update and re-verify your details through either us or QDI.

To update these details using your blue or exemption card:

1. Click Update with blue/exemption card or ...

	Verified details 🛈			 1
	First name	Date of birth		<u> </u>
	Middle name	Verifying authority	Tell Us Once	
	Last name	Verified on	24-Jan-2025	
0	Update with identity service Update with blue/exemption card			

- 2. Enter the new information.
- 3. Click Verify/update via blue/exemption card.

Update using your b	lue/exemption card		
If you are an existing blue/ Please enter the details of		ou can use that to confirm your identity wit I below.	th us.
Blue/exemption card nur	nber		
Blue Card Number			
Name on card			
Date of birth			
	ti i		

To update these details via **QDI** follow the steps on the <u>QDI website Digital Id exchange</u> to update your information.

Ensure you Consent to share your details with Blue Card Organisation Portal service check box is selected.

I consent to sharing these details with Blue Card Organisation Portal service.

Queensland Government Digital ID Exchange	
Consent to share your details To continue, you'll need to give your consent to share the following details from your digital	
identity with the Blue Card Organisation Portal service . Your digital identity details	
Email address	
These details are from your digital identity. If they are incorrect, please update them with your digital identity provider.	
By giving consent you agree to our terms of use and privacy statement.	

- 4. Click Continue.
- 5. You will be returned to the Organisation Portal with your updated details verified.

My organisations

Individuals who manage multiple organisations will have access to other Organisation Portal accounts via the drop down menu located on the top right. The organisations they have access to will be listed in the *My Organisations* table. This means that the Portal user will be able to access other organisations through their login and perform tasks. **This is why portal user accounts are not shared and kept confidential.**

If the My Organisations table is empty, it means you've not been associated with any organisations within the Organisation Portal as yet.

						`
Blue Card Services Organisation Portal Reminder: this is confidential information and penaltic						
Account details	CP00000033		Mobile			
First name Last name	Organisation Testing		Email	cbtesting@gmail.com		
Verified details 🛈						
First name Middle name	Organisation		Date of birth	01-Jan-1983 OGov		
Last name	IVA Testing		Verifying authority [©] Verified on	21-Feb-2020		
Update with blue/exemption card Update with QGov)					
A My organisations						
Linked organisations	т	Roles			T Actions	
Fake Kyle Applicant Organisation		Organisatio	onAdministrator		4	î.
H 4 1 > H					1 - 1 of :	1 items

Adding a portal user

To add a portal user to assist with the management of blue card records or obligations, either:

- Add users through the Organisation details screen within the portal.
- See the Adding a portal user section for more information about this.

You can only view one account at a time. If you have access to multiple portal accounts you can switch between by selecting the relevant organisation from the drop down list (v) at the top right corner.

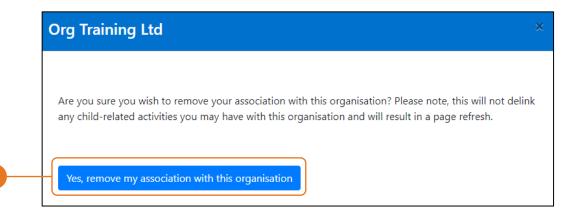
Removing access

You can remove your access to an Organisation Portal online account by:

1. Clicking the ***** Remove icon in the Actions column for the relevant organisation.

** My organisations 💿			
Linked organisations	Roles	T Actions	
Org Training Ltd	OrganisationAdministrator	14 I.	1
И 4 1 > И		1 - 1 of 1 items	-

2. Confirm you wish to remove your association with the organisation.

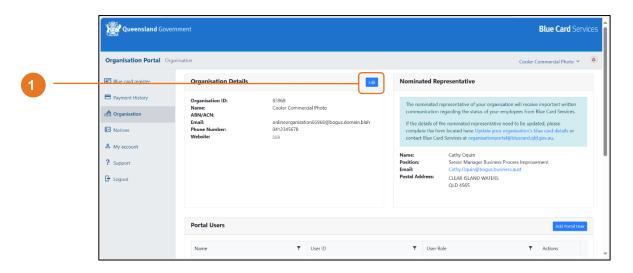


Organisation details

The organisation details screen is where your organisations details are located. A list of your organisation's portal users can also be viewed.

If your organisation details change, you must tell us. To do this:

1. Click Edit.



- 2. Enter the updated information in the appropriate fields.
- 3. Click Save Changes.
 - a. If you change your mind, or make a mistake, click Cancel Changes.

Updating your email address

As the organisation email address is used by us to make contact with your organisation, updates need to be verified. To do this:

1. After selecting Edit on the Organisation details screen, click Update and verify email.

Organisation name 🚯	ABN/ACN	
Org Training Ltd	ABN number	
Website	Email 🚯	🕜 Update and verify email
Web site		

- 2. Enter the new email address in the pop-up.
- 3. Click Send verification code.

Update	and verify email
	To confirm your email you will be sent a confirmation code via email. Once you receive the code please enter it below. Email Email Send verification code

- 4. Enter the 6 digit verification code (with no spaces) that is sent to the updated email address.
- 5. Click Submit code.



Where possible, please use a generic or shared email address for your organisation and not an individual email address.

Updating your organisation details

Organisation Name

You can update your organisations name by completing the Update organisation details form.

If an organisation's name changes, the Organisation Portal user account login name will not change. the Organisation Portal login name is tied to an individual, not the organisation.

Correspondence and outcome details

If you need to update the current nominated representative's details or the representative who receives mailed correspondence from us, complete the <u>Update organisation details form</u>.

Note: The below details will be visible to Portal Users who have access to the Organisation Portal:

- Nominated Representative's full name
- Nominated Representative's position title
- Nominated Representative's email address
- organisation's postal address.

Portal users

You can add as many portal users as needed, provided they have authority in managing blue card records and obligations.

Keep in mind that users can see all information (including confidential and sensitive information) and undertake all actions within the portal.

Portal user credentials cannot be shared as they are unique to the individual.

Registered vs verified users

Registered users have created their accounts but not yet verified their mobile number and identity details. Registered users can log in to the portal but are unable to be added to an organisation's portal account.

Verified users have created and verified their accounts and are able to be added to an organisation's portal account.

Adding a portal user

To add a portal user to your organisation's account:

- 1. Navigate to the Organisation details screen.
- 2. Click Add portal user.

Organisation details							
Organisation ID	1026767		Postal address	123 Fake Street,			
Name	Org Training Ltd		Physical address	Suburb, QLD, 40	Suburb, QLD, 4000		
ABN/ACN			,				
Email							
Phone number	0712345678						
Website	N/A						
Edit							
Portal users Add portal us	ser					2	
Name	T	User ID	T	User role 🔻	Actions		
Organisation Training User		OP00000203		Organisation Administrator.	ñ * 1		

3. Enter the portal user ID and date of birth of the person you wish to add.

4. Click Search user.

	Add portal user	_	×
	Portal user ID		
3	Date of birth	G	
			Search user

- 5. Confirm that the portal user details are correct and click Add user.
- 6. If they're incorrect, click Find another user or X to go back.

Po	ortal user ID : OP000000734	
Account details	Verified user details	
First name	First name	
Orgadmin	Org	
Middle name	Middle name	
N/A	N/A	
Last name	Last name	
User	Admin	
Portal user email	Date of birth	
	01-01-1985	
rganisations user is associated with		

- 7. You will receive verification that the association between portal user and organisation has been successfully created. You can either:
 - a. Click X to return to the Organisation details screen.

First name First name OBShakeTWO DDD FOBShakeTWO Aiddle name Middle name Middle name TWOTWO ast name Last name Jmverified DDD Unverified		Portal user ID : OP00000033	
OBShakeTWO DDD FOBShakeTWO Aliddle name Middle name MA TWOTWO ast name Last name Jnverified DDD Unverified	Account details	Verified user details	
Alddle name Middle name Machine TWOTWO ast name Last name Inverified DDD Unverified	First name	First name	
Image: Market	FOBShakeTWO DDD	FOBShakeTWO	
ast name Last name Inverified DDD Unverified	Middle name	Middle name	
Inverified DDD Unverified	N/A	TWOTWO	
onemed	Last name	Last name	
ortal usor omail	Unverified DDD	Unverified	
Date of birth	Portal user email	Date of birth	
01-01-1972		01-01-1972	
	user is associated with		
s user is associated with		✓ Portal user successfully added.	

b. Add another user.

If the portal user added is logged in to their account, they will need to log out and log back in to view the account.

Removing a portal user

To remove a portal user from an organisation's account:

- 1. Navigate to the Organisation details screen.
- 2. In the Portal users table, click * , in the Actions column.

ſ	Portal users Add portal user				
	Name	User ID T	User role T	Actions	
	FOBShakeTWO Unverified	OP00000033	PortalAdministrator	Ĥ × ≛	
	Organisation Training User	OP000000203	Organisation Administrator.	M × 1	
	Organisation Training	OP000000737	Organisation Administrator.	A *	
L				1 - 3 of 3 items	

- 3. In the confirmation pop up screen, click Remove user.
 - a. If you change your mind, click the X in the top right-hand corner to return to the Organisation details screen.

	Portal user ID : OP00000033	
Account details	Verified user details	
First name	First name	
FOBShakeTWO DDD	FOBShakeTWO	
Middle name	Middle name	
N/A	TWOTWO	
Last name	Last name	
Unverified DDD	Unverified	
Portal user email	Date of birth	
	01-01-1972	
isations user is associated with		
	user is about to be removed from your organisation	

Organisations can contact us to request a portal user be removed.

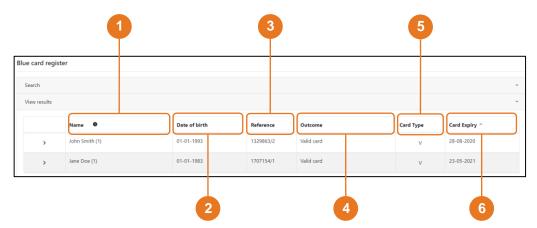
Managing your blue card register

Blue card register

The 📧 Blue card register screen shows a list of all the blue card applicants and card holders linked to your organisation.

In this view, you are able to see:

- 1. Name: applicant or card holder's name and (in brackets) how many child-related activities are associated with them specific to your organisation.
- 2. Date of birth: applicant or card holder's date of birth.
- 3. **Reference:** online account number, applicant ID or blue or exemption card number (if relevant).
- 4. Outcome: current application outcome.
- 5. Card type: card holder's card type card holder's card type (volunteer (V), paid (P) or exemption (E) *if relevant*.
- 6. Card expiry: date blue or exemption card will expire *if relevant*.



If you click > you are also able to see:

- 7. Employment type: type of child-related activity this person undertakes within your organisation.
- 8. Applicant type: Type of application (volunteer, paid or student).
- 9. Date link established: Date the link between your organisation and the applicant or card holder established.

	Blue card m Search View result	-								*
		Name 0		Date of birth	Reference	Outcome		Card Type	Card Expiry ^	
	~	John Smith (1)		01-01-1993	1329863/2	Valid card		v	28-08-2020	
7	-	Employment Type			Applicant Type		Date Link Established			
		Churches, clubs and asso	ciations		Volunteer		30/03/2020 10:50:06 AM		l	n
	>	Jane Doe (1)		01-01-1983	1707154/1	Valid card		v	23-05-2021	
					8			9		

Click v to minimise view.

Searching your blue card register

If you're looking for a specific person within your blue card register:

- 1. Click Search to expand the search options.
- 2. Enter the search terms. Wildcard searches are available. Use ***** to maximise search results.
- 3. Click Search.

1	Search	^	
-	First name	Middle name	
	Last name	Reference	
		Card Expiry Date range	
	day/month/year - day/month/year	day/month/year - day/month/year	3

Sorting your blue card register

To sort your blue card register by a certain field, click the field's title. The blue card register will be sorted by that field.

A ^ will appear, indicating that the register is sorted by that field. Click that field again to sort in reverse order.

The default sorting order is by card expiry, with the card closest to expiring appearing at the top.

lue card regist	er					
Search View results						Card Expiry ^ 28-08-2020
view results						
	Name 0	Date of birth	Reference	Outcome	Card Type	Card Expiry ^
>	John Smith (1)	01-01-1993	1329863/2	Valid card	V	28-08-2020
	Jane Doe (1)	01-01-1983	1707154/1	Valid card	v	23-05-2021

Exporting your blue card register

If you need to export the information in your blue card register:

- 1. Navigate to the blue card register.
- 2. Click Export results.

View re	sults					^
	Name ①	Date of birth	Reference	Outcome	Card type	Card expiry ^
,	Nellie Bonnie Ulrey (1)	18-01-1977	8890/11	Valid card	v	17-07-2023
>	Ricky Annette Campobasso (1)	14-03-1984	83244/2	Valid card	v	17-07-2023
•	Annette Tina Applegate (1)	07-09-1955	90044/7	Valid card	E	17-07-2023
•	Lindsey Leona Jaskot (1)	13-08-1980	17997/5	Valid card	E	17-07-2023
•	Edna Cora Schneiter (1)	14-06-1967	105201/4	Valid card	v	17-07-2023
•	Opal Patsy Krumrine (1)	08-02-1959	127997/5	Valid card	E	17-07-2023
Delin	Deanna Angelo Hoffschneider (1) selected Export results	24-03-1987	53594/4 Go to page: 1 🗊 Iten	Valid card Is per page 20 ~	v	17-07-2023 1 - 20 of 1829 items <

Consider how this information is shared to protect the privacy of applicants' and card holders' personal information.

Data exported from the blue card register is current at the time of export.

Organisation Portal Terminology

There are a range of outcomes displayed in the blue card register in the portal:

Status	Meaning	Outcome
Application pending	Applicant has verified identity with TMR but has not applied.	Cannot work with children
Application in progress	Blue or exemption card application is in progress.	Cannot work with children <i>unless applying for an exemption card</i>
Valid card and application in progress	Holds valid blue or exemption card and has submitted an on time renewal.	Can work with children
Valid card	Blue or exemption card issued and active.	Can work with children
Valid clearance	Blue or exemption card issued. Card not active.	Can work with children
No valid card – contact Blue Card Services	Person does not have an application in progress, or a valid card.	Cannot work with children
Negative notice	Person has a current negative notice.	Cannot work with children
Disqualified person	Person is disqualified.	Cannot work with children
Card suspended	Blue or exemption card has been suspended.	Cannot work with children

Linking

When someone starts child-related activities with your organisation, they must notify us by linking their details to your organisation. This allows you to receive important updates about them.

For new volunteers or students, they must create this link before completing their online application.

If someone linked to your organisation renews their blue or exemption card before it expires, the link stays active.

If they don't renew on time, the link will be inactive, so it's important to renew on time.

To create a link:

1. Navigate to the 🔳 Blue card register.

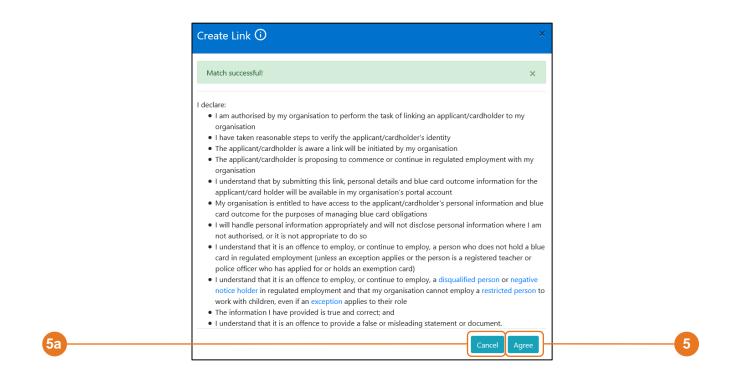
2. Click Create link.

ue card r	egister						Create Link
earch							*
View resul	ts						^
	Name	Date of birth	Reference	Outcome	Card Type	Card Expiry ^	
>	Julie Tiffany Ragel (1)	15-05-1998	1602063/1	Valid card	v	10-06-2020	
>	Carolyn Wanda Dakes (1)	22-04-1981	1538785/2	Valid card	Р	12-06-2020	

- 3. Provide the applicant or card holders information:
 - a. Applicant identified (Online account number or Applicant ID) and date of birth OR
 - b. Blue/exemption card number and date of birth.
- 4. Click the relevant Search button.

	Create Link	×	
	Reference 0		
3a	Date of birth		
		Search	
	Blue/exemption card number		
	Blue/exemption card number		
3b	Date of birth		
		Search	4
		Cancel	

- 5. Review the declaration, tick the checkbox and click Agree.
 - a. If you change your mind, click Cancel.



- 6. Enter the following information about the child-related activity (CRA):
 - a. Applicant/card holder type
 - b. Employment type.
- 7. You must also select the check box to declare the details entered are true.
- 8. Click save.

Additional information will be required in certain circumstances, such as site address where the CRA is a home-based care service. You will be prompted to provide the information.

A Child related category or CRA refers to an individual's type of work, such as a category of employment or business under the blue card system.

When a link is created, the person linked will receive a notification.

CRA information		
EKX Half Television		
Applicant/card holder information		
First name		Last name
Cheryl		Benfer
Middle name		Reference number
Edna		908733
Child-related activity information Applicant type: Volunteer Employment type: Government Unpaid CRA received date: 02/06/2022)	
		Details entered are true and correct: Cancel Save

Modifying an existing child-related activity

In some circumstances, you may need to modify an existing CRA. This may occur when a card holder switches from a volunteer to paid position, or where a card holder changes roles within your organisation.

To modify an existing CRA:

- 1. Navigate to the 📧 Blue card register.
- 2. Click > next to the person whose CRA you wish to modify.
- 3. Click the binoculars icon.

Blue card register										
	Search								~	
	View r	results	S							^
			Name	Date	of birth	Reference	Outco	me	Card Type	Card Expiry ^
H	~		Julie Tiffany Ragel (1)	15-05	-1998	1602063/1	Valid o	ard	v	10-06-2020
			Employment Type		Applicant Type			Date Link Established		
			Child care_LongName		Student_LongName			17/05/2017 12:11:36 PM		<u>n</u>
	>		Carolyn Wanda Dakes (1)	22-04	-1981	1538785/2	Valid o	ard	Р	12-06-2020

4. Update the CRA details.

5. Click Save.

CRA information		×
Future Advances Labs		
Applicant/card holder information		
First name	Last name	
Julie	Ragel	
Middle name		
Tiffany		
Child-related activity information		
Applicant type:		
· · · · · ·		
Employment type:		
· · · · · · · · · · · · · · · · · · ·		
CRA received date:		
28/04/2017		
		Cancel Save

Delinking

If an applicant or card holder stops working with your organisation, you must notify us. This is done by de-linking the card holder from your organisation:

- 1. Navigate to the 🔳 Blue card register.
- 2. Click > next to the person you wish to delink.
- 3. Select the check box next to the CRA you wish to remove.
 - a. If you wish to delink more than one person (bulk delink), repeat steps 2 and 3 for all relevant people.
- 4. Click Delink selected records.

Search		Date of birth rRagel (1) 15-05-1998 ent Type Applicant Type _longName Student_LongName unda Dakes (1) 22-04-1981 any Keir (1) 05-12-1971 bowski (1) 19-01-1995							
View res	ults (1 selected)								
	Name	Date	of birth	Reference	Outco	ome	Card Type	Card Expiry ^	
ΗĴ			-1998	1602063/1	Valid	card	v	10-06-2020	
	Employment Type		Applicant Type			Date Link Established			
	Child care_LongName		Student_LongName			17/05/2017 12:11:36 PM			n
>	Carolyn Wanda Dakes (1)	22-04	-1981	1538785/2	Valid	card	Ρ	12-06-2020	
>	Glenda Tiffany Keir (1)	05-12	-1971	1246402/3	Valid	card	р	12-06-2020	
>	Alberto Habowski (1)	19-01	-1995	1308301/2	Valid	card	v	13-06-2020	
>	Lydia Brenda Hallmon (1)	20-12	-1992	1303088/2	Valid	card	v	13-06-2020	

5. In the pop-up, read the declaration and click Confirm delink.

a. If you change your mind, click the X in the top right-hand corner to return to the Blue card register.

Org Tra	ining Ltd				×
Applicar	t/card holder details				
#	Reference	Client	CRA ID	CRA type	Result
1	1329863/2	John Smith	4786909	CRA	-
Decla	ration				
Read	and confirm				
• Th • Lu • Lu • Th	m authorised by my organisation to provide this a proposed applicant/applicant/card holder is no destrand that the proposed applicant/piplicant/ nderstand that by submitting this delink request information I have provided is true and correct nderstand that it is an offence to provide a false o	longer undertaking this child related activity with card holder that is being delinked by my organisa my organisation will no longer have access to the	tion will be advised	information of the proposed applicant/applici	ant/card holder

When complete, a ✓ will appear in the Result column. The link between the two parties is now deactivated. You will no longer have visibility of the applicant or card holder and will not be able to see the blue card outcome or any changes in status. The applicant or card holder delinked will receive a notification.

Should the link between the organisation and the applicant or card holder need to be reestablished, repeat the link process again.

Making Payments

If your organisation decides to pay the fee for an applicant, a portal user can make the payment in the Organisation Portal. You can pay for one or more applicants at once.

You can make a payment if:

- The applicant is registering for the first time or the cardholder is renewing, and
- Your organisation has linked to the applicant/cardholder.

You can only renew a current card 16 weeks before it expires, and the portal will allow you to pay at that time.

Once payment is successful, the applicant/cardholder will get an email or text confirming they can continue their online application.

For replacement cards or Volunteer to Paid transfers, use the <u>payment service on our website</u> instead.

Making a payment

- 1. Find who you want to pay for by navigating to the 🔳 Blue card register.
- 2. Search the 📧 Blue card register
 - a. To find a specific applicant/card holder
 - i. Click Search to expand the search options.
 - ii. Enter the search terms. Wildcard searches are available, so use * to maximise your search results.
 - iii. Click Search.
 - b. To find all applicant/card holders that are available for payment, click the Payment search field drop down to select Available for Payment.

Organisation Portal Blue	card register	ier Ambition Consulting 👻 🦷	° î
Blue card register Payment History	Blue Card Services Organisation Portal Reminder - confidential intomators. Prevaltes apply for misure. <u>Yeer, 3</u>		
e Organisation	Blue card register	Coula Init	
& My account	Search	*	
? Support	First name	Middle name	
	Last name	Reference	
	Date of Birth range day/month/year - day/month/year	Card bply Date range day/morth/year - day/morth/year	
	Outcome	Cerd Type	
	Payment Available for payment	Registered identity	
			}
	View results	×	

3. View the search results and select the applicant/card holder, or multiple that you want to pay for by checking the box in the Pay column. *Please note: You won't be able to check the box if the applicant/card holder is not available for payment.*

E Rue card register								
Payment History								
Corganisation								
& My account	Femiles	der confidential information. Ponaltics apply for misuae. J	View Terms of une.					
? Support	Blue c	ard register						1
🕒 Logout	Sea	rch						
		w results						
		Name ①	Date of birth	Reference	Outcome	Card type	Card expiry ^	Pay 🛈
	>	Name 🛈 Lindsey Ramona Marizanaro (1) 🍰	Date of birth 21:02-1955	Reference 420241/6	Outcome Valid card	Card type	Card expiry ^ 20-12-2020	Pay G
	>							
		Lindsey Ramona Marzanaroz (1) 🍰	21-02-1955	420241/6	Wild card	P	20-12-2020	

- 4. Select Pay
- 5. View the summary of the selected people.
- 6. If needed, an applicant/card holder can be removed by selecting Remove next to the relevant person.

ppl	licant details						type	
#	Full Name	Reference	Date Of Birth	Payment type	Fee	Action	P	
1	Tina Marlene Secunda	436025/6	30-05-1967	Blue Card - 00	\$93.0	0 Remove	P	
2	Joanne Tara Dains	1676989/1	15-12-2000	Blue Card - 00	\$93.0	0 Remove	P	
Continue to payment (Total: \$186.00)								

- 7. Select a payment type before clicking Continue to payment.
- 8. Complete the credit card information.
- 9. Select Confirm payment (the total is displayed in this button) to finalise the transaction or if you do not wish to proceed to terminate the payment click X.

Please note that Blue Card Services only acce	pts MasterCard and VISA credit card paymen	its.			
WEA					type
Card holder name			Your cart		
Jane Smith			Number of applicants:	2	P
Card number			Total amount:	\$186.00	P
11111111111111					P
Expiry date	CVN ①				
12 20	111				
We'll never share/store this data.					

- 10. Once confirm payment is clicked, if successful the payment is processed and a receipt is generated.
- 11. The receipt can be saved by selecting Save receipt as PDF. If you do not save at this point, the receipt will be available in the Payment History tab.

Bue Card Services Department of Justice a Stabert Sever. Bissan 20 Box 12875 Bissane George Street. ABY: 60709586525	ment nd Attorney-General e G.D. 4000 Q.D. 4003			Tax Invoid Receipt Numbers 5 Data Invoice Otare 33 Data Printest 33/17 Contact Details Point Receipt 300 113 d Contact Blue Care 3 Phone: 07 32/11 690 Rec 07 3005 5010 Email: Info@bluecan	0032349647 (11/2020 (2020 511 Services 9	eceipt
Applicant Id	Fullname	Product	Total amount Payable excluding GST	GST Amount Payable	Total Am Payable i GST	
420241	Test One	Blue Card - 00	\$93.00	\$0.00		\$93.00
1985124	Test Two	Blue Card - 00	\$93.00	\$0.00		\$93.00
		TOTAL	\$186.00	\$0.00		\$186.00
Payment Rece	ived			ount Payable excludi GST Amount ount Payable includi	Payable	\$186.00 \$0.00 \$186.00
Payment Rece	lived			TOTAL PAID inclus		\$186.00
				Net Amo		\$0.00

12. Upon successful payment, a dollar sign icon ③ will be visible in the 🗷 Blue card register against the applicant/card holder that you paid for.

Viewing payment history

A history of payments made by your organisation is available in 🗖 Payment History

To view previous payments and the receipt:

- 1. Navigate to the **Payment History**.
- 2. View your organisations Payment Transaction History.

Payment History	Search for historic payments							
al Organisation								~
	View results.							<u>^</u>
& Mylacount	Receipt Number 🗠	Amount	BillerCode	Payment Date	User Id	User Name	Total Applicants	
? Support	50832349647	\$105.00	1386077	23/11/2020	CF000063251	FPTAAA and TestinG	2	8
	Go to page: 1 🚦 thems per p							

3. Select the document icon 🗏 against the record to display the receipt.

Searching for a transaction

To search for a payment or specific transaction:

- 1. Navigate to **D** Payment History
- 2. Select Search for historic payment to expand the search options. The search criteria includes receipt number, Applicant ID, Organisation Portal User ID or date range.

	Organisation Portal Appart Matory							
	E Blue card register	Payment Transactions History						
1	Payment History	Search for historic payments	^					
	n Organisation	Receipt Number		Payment Date				
	& My account		Ð	day/month/year • day/month/year				
	? Support	Applicant Id		User id				
	🕒 tagout							
					Reset Search			
		View results			*			

3. Search results are displayed and you can select the document icon 📃 against the record to display the receipt.

Prepare for renewals

To prepare and pay for upcoming renewals for blue cards expiring within the next three months, a search can let you know who hasn't registered for an online account.

To run this search:

1. Click the drop down in the Search Field Registered Identity

2. Select No

Queensland Governme	nert (Blue Card Services
Organisation Portal Due co	nd register		Lager Kick Laboratory 👻 🖉
Blue card register Payment History			
eff Organisation	Blue Card Services Organisation Portal Remoder - confidential information. Hondese apply for mixeus Yaces Terms of sea.		
? Support	Blue card register		Create http:
🕒 Logout	Search		٨
	First name	Middle name	
	Last name	Reference	
	East of Siles range disployed by the disployed by the	Card Espiry Date range dap/month/pear	displaced by set
	Dutcome	Card Type	
	Payment	Registered identity	
		No	~
			Rest Search
	View results		*

The search results will be sorted in order of card due to expire next. This will allow you to remind the applicant or card holder to register for an online account to allow your organisation to make a payment on their behalf.

Please communicate procedures so that a card holder doesn't go ahead and renew before you get the chance to make a payment.

Notices

Organisation Portal users can access notices. Notices alert users to important information that relate to your card holders and applicants.

You can access notices for:

- A card is due to expire
- An on-time renewal has been submitted (submitted prior to the expiry date of the current card)
- A card has been issued

The 'Card due to expire' notices will appear at 10 weeks, 4 weeks, 2 weeks, and 2 days prior to the cards expiry and will only be issued if the applicant has not yet submitted a renewal form.

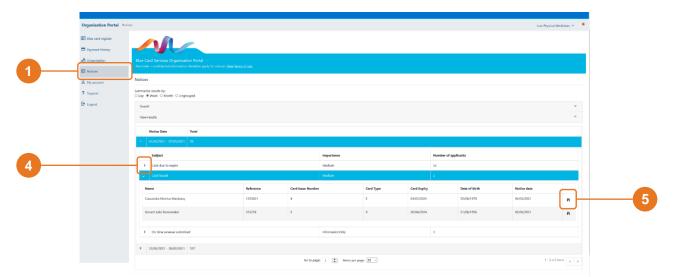
If a card holder does not renew prior to their card expiry date, the link with your organisation will cease upon the card expiring. In this case they will need to re-apply, be re-linked by your organisation and will be subject to **No Card, No Link, No Start**.

Viewing notices

To view notices:

- 1. Navigate to the 🛃 Notices.
- 2. Click to summarise results by Day, Week, Month, or Ungrouped. This will show your results grouped in different ways (all notices posted for a day, all notices posted for a week, all notices posted for a month or ungrouped). Select the option that best suits your organisation.
- 3. View Results by subject, clicking on what is available, which will be one or more of the following:
 - a. Click Card due to expire
 - b. Click Card issued
 - c. Click On time renewal submitted
- 4. Expand the subject to view the notices by clicking the arrow beside the subject.

5. Each notice will appear on a separate line with the details of the individual. Click the binoculars icon to view their current information in the blue card register.



When you view a notice, keep in mind that the person may have since applied for or received a card, or even delinked. The blue card register shows current details, while the notice shows info from when it was issued. Click the binoculars icon next to their name to quickly see their up-to-date information in the blue card register. If someone has delinked or let their card expire without renewing, they won't appear in your register

If there are no cards due to expire, no cards issued or no on time, then no records will be displayed. If there are records they will display the following information:

The card issue notice

The cards due to expire

The on-time renewals submitted

Click the binoculars icon next to their details to view the person in your blue card register and check their card expiry date. You might find that the individual has renewed their card since the notice was issued.

Searching notices

You can also search your notices if you are looking for something specific.

To search notices:

- 1. Navigate to the \mathbf{E} Notices.
- 2. Search by:
 - a. Subject
 - b. Notice date range
 - c. Applicant name, or

d. Reference

Oppointed late Oppointed late <th>Queensland Gove</th> <th>Blue Card Service</th>	Queensland Gove	Blue Card Service
□ prover story Cardon Cardo	Organisation Portal 10	in IncPopul Molden v *
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		advanced free
Veresh *		- <u></u>)
		Vernah *

3. Click Search and your results will appear under 'View results'

This function helps you manage your tasks. For example, if you want to see which staff members submitted their renewal applications last week, you can filter the results by week and search for 'On time renewal submitted

You can also search and view information to managing your blue card register.

Logging out

The Organisation Portal contains sensitive and personal information about your applicants and card holders. Make sure you logout each time you have finished your session.

To do so, click \bigcirc Logout in the main menu.

For extra security, you'll be automatically logged out of the portal if you haven't used it for 45 minutes.

Help and support

Brisbane QLD 4000

The Support section offers help within the Organisation Portal. You can also click throughout the portal to access support pop-up items.

In addition to this user guide, additional documents are available <u>on our website</u>. We also regularly host an online information session on the Organisation Portal.

If you need further assistance, please contact Blue Card Services.

Phone	Mail
1800 113 611	PO Box 12671
(07) 3211 6999	George Street
Email	Brisbane QLD 4003
organisationportal@bluecard.qld.gov.au	Website
In person	<u>www.qld.gov.au/bluecard</u> <u>https://orgportal.bluecard.qld.gov.au</u>
Level 20	
53 Albert Street	